



Planning Your Philanthropic Legacy

Estate Giving at Mayo Clinic



Mayo Clinic has provided hope and healing to generations of patients.

A simple, flexible and versatile way to help Mayo Clinic provide world-class care and lead the future of medicine is through a gift in your will or living trust, known as a charitable bequest. By including a bequest to Mayo Clinic you can help us solve the world's most complex medical challenges, accelerate the work of researchers in nearly every field and train the next generation of physicians and scientists.

Making a Gift

To include Mayo Clinic in a will or living trust, you can use this simple paragraph:

“I give, devise and bequeath to Mayo Clinic, a Minnesota nonprofit corporation and a qualified 501(c)(3) organization, located in Rochester, Minnesota, Federal Tax ID Number 41-6011702, the sum of _____ (or % of my estate), (or other personal property herein described) to be used for its general programs in patient care, medical education and research as it shall determine.”

You can also make Mayo Clinic a beneficiary of various assets or accounts such as retirement plans or life insurance policies.

- **Legal Name:** Mayo Clinic
- **Federal Tax ID Number:** 41-6011702
- **Address:** 200 First Street SW, Rochester, MN 55905

Is Easy

Recognition

The Mayo Legacy is a recognition program for Mayo Clinic patients, staff and benefactors who have included Mayo Clinic in their estate plans or have made another type of future gift in support of advancing Mayo's humanitarian mission. The Mayo Legacy preserves the ideals of Drs. William J. and Charles H. Mayo, who

donated their life savings to establish Mayo Clinic as a not-for-profit organization to benefit future generations. We welcome gifts of any amount to join The Mayo Legacy. Currently more than 5,000 members have made a commitment to inspire hope and healing for patients.



Benefits of Membership

Becoming a member of The Mayo Legacy demonstrates your belief in Mayo Clinic to ensure that an individual patient as well as all of humanity reaps the benefits of the medical research developed at Mayo Clinic. Legacy members share a bond of fellowship knowing their gifts are vital in furthering Mayo's mission.

As a member of The Mayo Legacy you will receive:



Invitations to special Mayo Clinic experiences.



Complimentary subscription to the Mayo Clinic Health Letter.



Publications showcasing research discoveries, educational initiatives and advances in patient care.



Expressions of gratitude honoring your commitment to Mayo Clinic.

Partners in

Gifts to Mayo Clinic can be an important part of your financial and estate planning. We strive to understand your unique life story and the values that are important to you. Through these efforts, the Office of Gift Planning has helped countless benefactors achieve their philanthropic goals by identifying strategic, creative and tax-advantaged gift solutions.

Our Commitment: We are committed to working with you to ensure you find the charitable arrangements that best meet your wishes and needs. We believe charitable planning is a dialogue that involves the benefactor, professional advisors and our gift planning staff — all working together to create your philanthropic legacy.

Join us as a new member of The Mayo Legacy! Your gift will make the future brighter for patients and families everywhere.

Philanthropy



For information on supporting
Mayo Clinic, please contact:

Mayo Clinic Office of Gift Planning

855-852-8129 | 800-297-1185

giftplanning@mayo.edu

plannedgiving.mayoclinic.org

Visit us on social media



mayoclinic.org

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