



Transform the Future of Medicine

Partner With Us to
Create Your Mayo Legacy



Your Partner in Philanthropy

Engage with the Office of Gift Planning to help provide hope and healing to patients facing tomorrow's greatest health challenges.

What We Do

Just as Mayo Clinic puts the needs of the patient first, the Office of Gift Planning prioritizes you and your philanthropic goals. We have a dedicated team of gift planning professionals to help you find the perfect philanthropic plan for your unique circumstances.

We welcome a nonbinding, no-cost visit with you, either by phone or video. Other benefactors have been greatly helped by having this conversation. Most learn something they didn't know

before, which has guided future business and philanthropic decisions. We are happy to help whether you are looking for additional tax saving, interested in leaving a legacy or even needing additional income. We can also assist you in using more complicated assets — such as closely held stock, real estate or personal wealth — to make a meaningful gift to Mayo Clinic.

Gift Expertise

- Bequests and Beneficiary Designations
- Charitable Gift Annuities
- Charitable Remainder Trusts
- Charitable Lead Trusts
- Charitable IRA Rollover
- Donor Advised Funds
- Gifting Real Estate
- Gifting LLC, S-Corporation or C-Corporation Stock and Assets
- Retained Life Estates



We're Here to Help

Embarking on the journey to create your philanthropic legacy can be uplifting and rewarding. However, it can also be confusing at times, especially when deciding how to structure your gift.

By working with the Office of Gift Planning, you can arrange your gift to make a lasting difference for patients at Mayo Clinic while also accomplishing your other estate planning goals, such as providing for your loved ones.

Our Commitment

We are committed to working with you to ensure you find the charitable arrangements that best meet your wishes and needs. We believe charitable planning is a partnership between you as the benefactor, your professional advisors and our gift planning experts — all working together to create your philanthropic legacy with Mayo Clinic.

Our Personalized Services

One-on-one digital consultations with you and/or your financial and legal advisors.

Convenient and timely information available anytime online.

Estate planning assistance.

Offices in Rochester, Minnesota; Jacksonville, Florida; and Scottsdale/Phoenix, Arizona.

Comprehensive gift calculations tailored to your needs.

Guidance choosing the right gift vehicle for you.

Economical and effective alternatives to an often costly private foundation.

Benefits of Working With Our Planning Team

Knowledgeable staff committed to your best interests.

Over 150 years of collective experience in gift planning with charitable benefactors at Mayo Clinic.

Wide variety of gifts accepted.

Expert investment management.

Mayo Clinic consistently outperforms peer nonprofits in achieving a higher-than-average return on philanthropic investments.

Helpful Information

Sample Will Language

“I give, devise and bequeath to Mayo Clinic, a Minnesota nonprofit corporation and a qualified 501(c)(3) organization, located in Rochester, Minnesota, Federal Tax ID Number 41-6011702, the sum of _____ (or % of my estate), (or other personal property herein described) to be used for its general programs in patient care, medical education and research as it shall determine.”

Mayo Clinic Tax Information

Legal Name: Mayo Clinic

Federal Tax ID Number: 41-6011702

Location: 200 First Street SW, Rochester, MN 55905

Please call us at

800-297-1185

or visit our website at

plannedgiving.mayoclinic.org



For information on supporting
Mayo Clinic, please contact:

Department of Development

800-297-1185

www.mayoclinic.org/development

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